UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.1

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3284-LTS

as representative of

PUERTO RICO SALES TAX FINANCING CORPORATION ("COFINA"),

Debtor.

NOTICE OF A REVISED PROPOSED ORDER TO THE NOTICE OF WITHDRAWAL BY AAFAF OF PREVIOUSLY FILED STIPULATION REGARDING BONISTAS EXPENSES AND MOTION TO VACATE SCHEDULING ORDERS WITH RESPECT TO THE STIPULATION (ECF NO. 8502)

¹The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

To: Counsel to the Financial Oversight and Management Board, Counsel for the Official Committee of Unsecured Creditors and all parties requesting notice under the Tenth Amended Case Management Procedures:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), as the fiscal agent and financial advisor of the Commonwealth of Puerto Rico, hereby files this notice of a revised proposed order to the *Notice of Withdrawal by AAFAF of Previously Filed Stipulation Regarding Bonistas Expenses and Motion to Vacate Scheduling Orders with Respect to the Stipulation*, filed on August 19, 2019 [Docket No. 8502; Case No. 17-3284, Docket No. 669] (the "Notice and Motion"). Exhibit A hereto is the revised proposed order; Exhibit B hereto is a blackline comparison between the revised proposed order and the proposed order attached to the Notice and Motion, as filed on August 19.

Copies of this notice and all documents filed in the Title III cases are available (a) free of charge by visiting https://cases.primeclerk.com/puertorico or by calling +1 (844) 822-9231, and (b) on the Court's website at http://www.prd.uscourts.gov, subject to the procedures and fees set forth therein.

Dated: August 26, 2019 San Juan, Puerto Rico

Respectfully submitted,

/s/ Peter Friedman

John J. Rapisardi (*pro hac vice*) Suzzanne Uhland (*pro hac vice*) Peter Friedman (*pro hac vice*)

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